

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The DSE equities market continues its impressive turnover results closing at TZS 2.34 billion equivalent to a 14 percent increase from the previous week.

VODACOM block trades dominated the market share by 74.63 percent followed by CRDB at 22.22 percent and the self-listed DSE at 2.61 percent

Price movement was recorded on five domestic listed companies this week. DSE was the top gainer this week appreciating by 3.77 percent to close at TZS 1,100 per share followed by NICO gaining 2.63 percent to close at TZS 195 per share.

On the other hand, CRDB depreciated by 6.52 percent to close at TZS 215 per share, followed by JATU losing 5.95 percent to close at TZS 1,580 per share, and lastly, SIMBA closed at TZS 400 per share down by 1.23 percent.

Total Market capitalization increased by 2.53 percent to TZS 15,747.84 billion and domestic market capitalization decreased by 0.43 percent to close at TZS 9,210.37 billion.

The key benchmark indices closed as follows;-

- Tanzania share index (TSI) closed at 3,503.06 points down by 0.42 percent.
- All Share Index (DSEI) increased by 1.43 percent to close at 1,895.48 points

Sector Indices closed as follows;-

- Industrial & Allied Index (IA) closed at 4,814.89 points down by 0.01 percent.
- Bank, Finance & Investment Index closed at 2,403.95 points, down by 1.96 percent.
- Commercial Services Index closed at 2,139.33 points like the week before.

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OUTLOOK

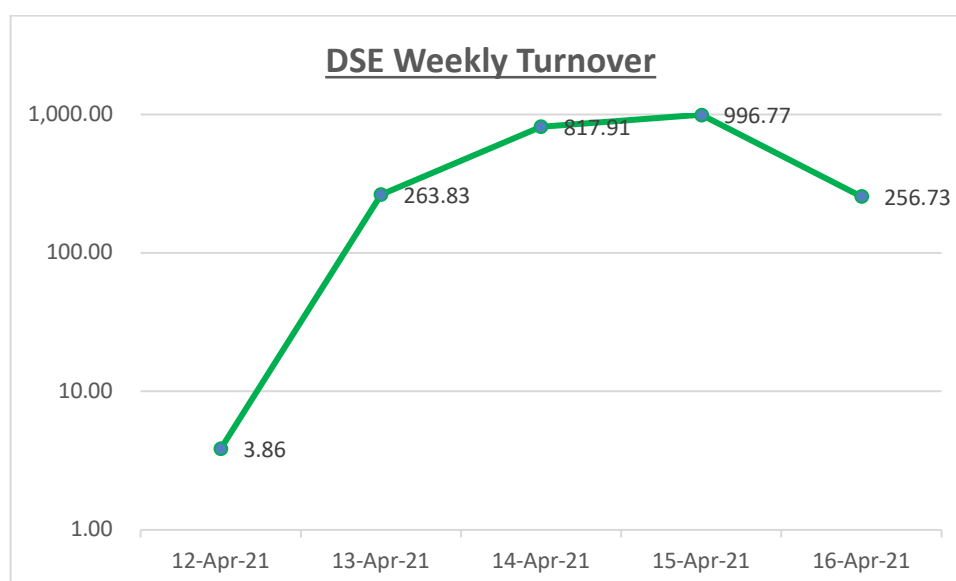
The equity market continues its positive and vibrates momentum and we anticipate this trend will continue in the coming weeks.

ANNOUNCEMENT TO SHAREHOLDERS

Tanzania Portland Cement Public Limited Company (TPCC or TWIGA); has recommended a dividend per share of TZS 390 for the year ended 31st December 2020. The dividend will be paid on or about 30th June 2021.

Statistics of the week;

The Week Ended	9-Apr-21	16-Apr-21	% Change
Turnover	2,060.37	2,339.10	13.53%
Foreign purchase	0.50	1,803.10	360520.00%
Volume of shares	530,743.00	6,894,993.00	1199.12%
Total Market Capitalization (TZS bln)	15,358.58	15,747.84	2.53%
Domestic Market Capitalization (TZS bln)	9,249.79	9,210.37	-0.43%
Outstanding Government Bond (TZS bln)	13,265.84	13,265.84	0.00%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,868.83	1,895.48	1.43%
Tanzania Share Index (TSI)	3,517.67	3,503.06	-0.42%
Industrial & Allied (IA)	4,815.37	4,814.89	-0.01%
Banks, Finance & Investment (BI)	2,451.89	2,403.95	-1.96%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

This week's Treasury Bill was oversubscribed by 123 percent according to the auction summary. This shows that there is a strong demand for government securities and we expect this trend to continue for the upcoming 25-Year Treasury Bond Auction this coming week.