

WEEKLYMARKET WRAP-UPS

A. EQUITIES

The DSE equities market closed off this week with an impressive turnover of TZS 2.06 billion which was dominated by a block trade of TCC shares.

DSE depreciated in value by 3.64 percent to close this week at TZS 1,060 per share followed by JATU loosing 2.33 percent to close at TZS 860 per share.

Total Market capitalization remained the same at TZS 15,358.58 billion and domestic market capitalization also remained the same as last week at TZS 9,249.83billion.

The key benchmark indices closed as follows;-

- Tanzania share index (TSI) closed at 3,517.67 points down by 0.01 percent.
- All Share Index (DSEI) increased by 1.09 percent to close at 1,868.83 points

Sector Indices closed as follows;-

- Industrial& Allied Index (IA) closed at 4,815.45 points same as last week.
- Bank, Finance & Investment Index closed at 2,451.89 points, down by 0.05 percent.
- Commercial Services Index closed at 2,139.33 points like the week before.

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OUTLOOK

The equity market continues its positive momentum and we anticipate this trend will continue in the coming weeks.

Statistics of the week;

The Week Ended	2-Apr-21	9-Apr-21	% Change
Turnover	11,662.74	2,060.37	-82.33%
Foreign purchase	1,482.99	0.50	-99.97%
Volume of shares	3,989,409.00	530,743.00	-86.70%
Total Market Capitalization (TZS bln)	15,358.58	15,358.58	0.00%
Domestic Market Capitalization (TZS bln)	9,249.78	9,249.79	0.00%
Outstanding Government Bond (TZS bln)	13,197.00	13,265.84	0.52%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,848.64	1,868.83	1.09%
Tanzania Share Index (TSI)	3,518.06	3,517.67	-0.01%
Industrial & Allied (IA)	4,815.41	4,815.37	0.00%
Banks, Finance & Investment (BI)	2,453.10	2,451.89	-0.05%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			

Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

This week's 15-year bond auction was cancelled.