

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market recorded a weekly turnover of TZS 179.28 million a far cry from last week's turnover.

CRDB was a top market mover recording 62.21% of total turnover followed by DSE with 19.13%.

JATU slowed down a bit this week losing 4.95% to close at TZS 1,920/=. DSE gained 1.85% to close at TZS 1,100/=.

Total Market capitalization recorded an increase of 1.38% to TZS 15,514.85 billion while domestic market capitalization posted a slight increase to close at TZS 9,237.20 billion.

The key benchmark indices closed as follows:-

- Tanzania share index (TSI) closed at 3,513.28 points.
- All Share Index (DSEI) increased by 1.38% to close at 1,867.44 points

Sector Indices closed as follows:-

- Industrial & Allied Index (IA) closed at 4,815.83 points.
- Bank, Finance & Investment Index closed at 2,436.57, up by 0.02%.
- Commercial Services Index closed at 2,139.33 points like the week before.

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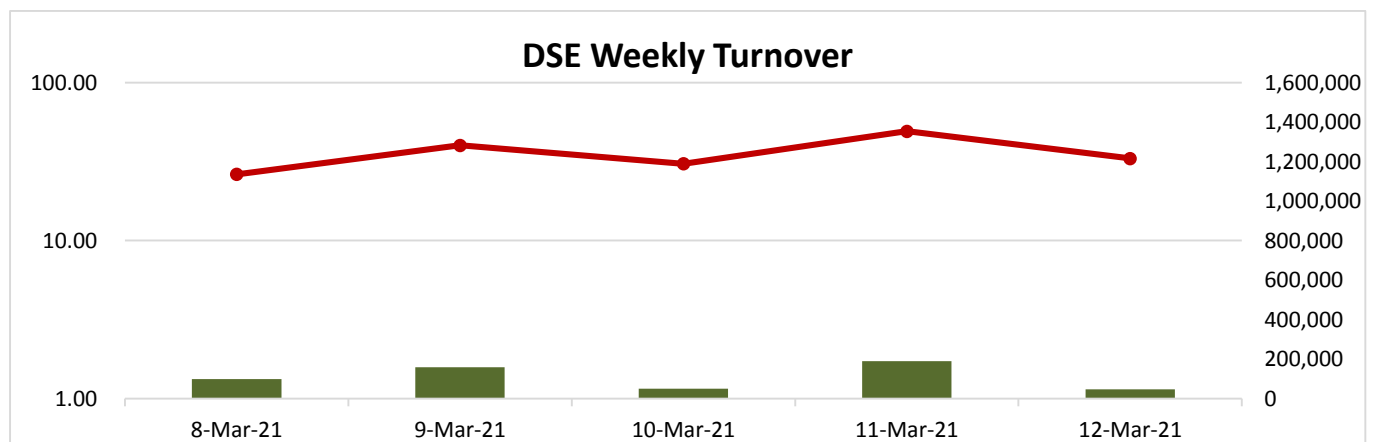
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market slowed down in performance this week, however, we expect a rebound next week as we approach dividend announcement from financials, particularly commercial banks.

Statistics of the week;

The Week Ended	5-Mar-21	12-Mar-21	% Change
Turnover	2,749.10	179.28	-93.48%
Foreign purchase	2,388.38	22.23	-99.07%
Volume of shares	5,580,925.00	386,545.00	-93.07%
Total Market Capitalization (TZS bln)	15,303.07	15,514.85	1.38%
Domestic Market Capitalization (TZS bln)	9,236.94	9,237.20	0.00%
Outstanding Government Bond (TZS bln)	13,197.00	13,418.03	1.67%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,841.94	1,867.44	1.38%
Tanzania Share Index (TSI)	3,513.18	3,513.28	0.00%
Industrial & Allied (IA)	4,816.01	4,815.83	0.00%
Banks, Finance & Investment (BI)	2,435.97	2,436.57	0.02%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

We expect the next week's auction results for Treasury Bills to continue with the current the current trend, where yields keep on rising.