

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market recorded a weekly turnover of TZS 3.44 billion, a massive leap compared to last week's turnover of TZS 179.80 million.

NMB was a top market mover recording 49.49% of total turnover followed by CRDB with 41.31%.

JATU lost 1.04% to close at TZS 1,900.

Total Market capitalization increased by 0.34% to TZS 15,568.33 billion and domestic market capitalization posted an increase of 0.14% to close at TZS 9,250.56 billion.

The key benchmark indices closed as follows:-

- Tanzania share index (TSI) closed at 3,518.36 points, up by 0.14
- All Share Index (DSEI) increased by 0.34% to close at 1,873.88 points

Sector Indices closed as follows:-

- Industrial & Allied Index (IA) closed at 4,815.79 points.
- Bank, Finance & Investment Index closed at 2,453.54, up by 0.70%.
- Commercial Services Index closed at 2,139.33 points like the week before.

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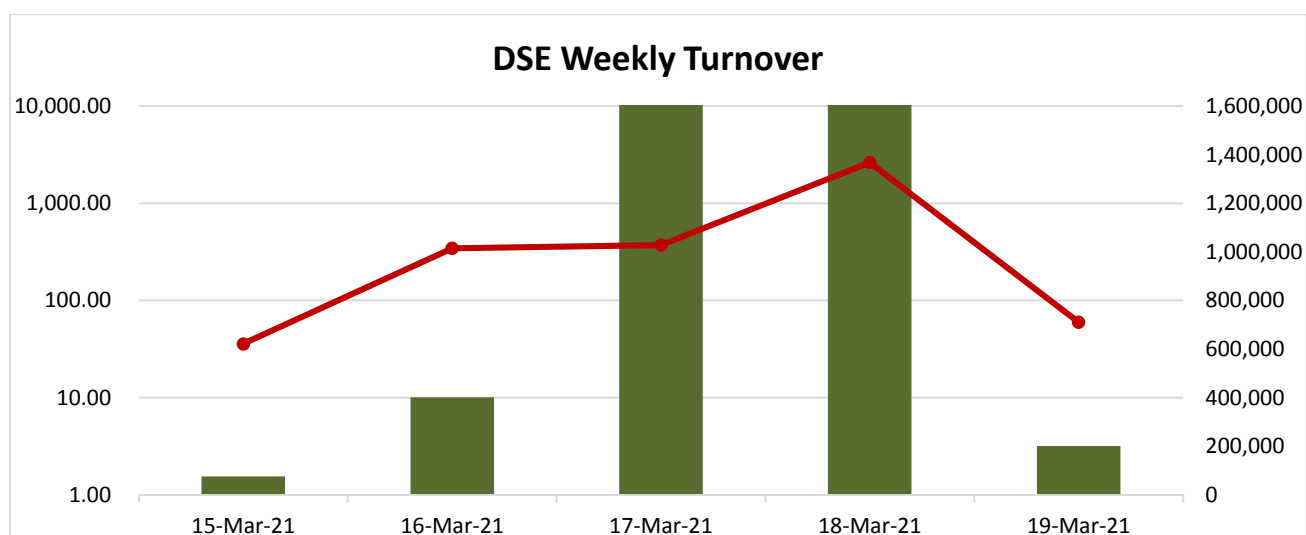
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The equity market posted a positive performance this week as volume and prices improved. We expect more improvement as we approach dividends season.

Statistics of the week;

The Week Ended	12-Mar-21	19-Mar-21	% Change
Turnover	179.28	3,435.39	1816.21%
Foreign purchase	22.23	2.14	-90.37%
Volume of shares	386,545.00	760,823.00	96.83%
Total Market Capitalization (TZS bln)	15,514.85	15,568.33	0.34%
Domestic Market Capitalization (TZS bln)	9,237.20	9,250.56	0.14%
Outstanding Government Bond (TZS bln)	13,418.03	13,418.03	0.00%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,867.44	1,873.88	0.34%
Tanzania Share Index (TSI)	3,513.28	3,518.36	0.14%
Industrial & Allied (IA)	4,815.83	4,815.79	0.00%
Banks, Finance & Investment (BI)	2,436.57	2,453.54	0.70%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

We expect yields to continue to increase in the next week's auction results for 10 – Year Treasury Bond.