

## WEEKLY MARKET WRAP-UPS

### A. EQUITIES

The equities market weekly turnover surged to TZS 2.75 billion.

TBL continued to top the market, albeit by small margins recording 51.36% of total turnover followed by CRDB with 41.10%.

JATU continued with its climb, recording an 8.60% increase to close at TZS 2020/=, CRDB and DSE climbed 2.275 and 3.85% to close at TZS 225/= and TZS 1,080/= respectively. Simba Cement was the only losing counter this week recording 10.00% decrease to close at TZS 405/=.

Total Market capitalization recorded a decrease of 0.12% to TZS 15,303.07 billion while domestic market capitalization increased by 0.12% to TZS 9,236.94 billion.

The key benchmark indices closed as follows:-

- Tanzania share index (TSI) closed at 3,513.18 points, up by 0.12%.
- All Share Index (DSEI) decreased by 0.12% to close at 1,841.94 points

Sector Indices closed as follows:-

- Industrial & Allied Index (IA) closed at 4,816.01 points, 0.05% down.
- Bank, Finance & Investment Index closed at 2,435.97, up by 0.73%
- Commercial Services Index closed at 2,139.33 points like the week before.

March 5, 2021

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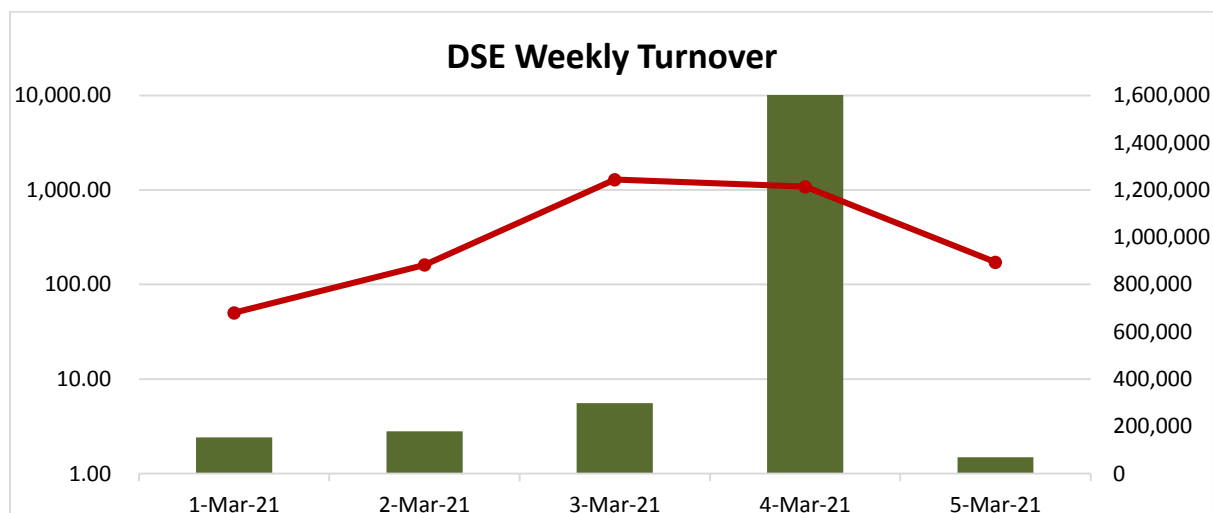
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

## OUTLOOK

The domestic equity market echoed our last week sentiment where we expected an improvement in performance. Turnover, volume and prices surged. We expect more improvement next week as we anticipate an increase in block trades and JATU's bull cycle to continue.

### Statistics of the week;

The Week Ended	26-Feb-21	5-Mar-21	% Change
Turnover	2,610.22	2,749.10	5.32%
Foreign purchase	4.72	2,388.38	50501.27%
Volume of shares	836,667.00	6,090,141.00	627.91%
Total Market Capitalization (TZS bln)	15,320.86	15,303.07	-0.12%
Domestic Market Capitalization (TZS bln)	9,225.45	9,236.94	0.12%
Outstanding Government Bond (TZS bln)	13,133.44	13,197.00	0.48%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,844.09	1,841.94	-0.12%
Tanzania Share Index (TSI)	3,508.81	3,513.18	0.12%
Industrial & Allied (IA)	4,818.24	4,816.01	-0.05%
Banks, Finance & Investment (BI)	2,418.23	2,435.97	0.73%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



*Source: DSE, Zan Securities Ltd*

## **B. GOVERNMENT SECURITIES**

We expect yields to continue to rise in the next week auction for two – Year Treasury Bond following the current trend of Treasury securities.