

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market weekly turnover surged to TZS 2.61 billion.

TBL was a top market mover this week with 94.13% of total turnover.

JATU continued with its climb, recording a 8.14% increase to close at TZS 1,860/= while DSE lost 5.45% to close at TZS 1,040/=

Total Market capitalization recorded a decrease of 0.52% to TZS 15,320.86 billion and domestic market capitalization decreased by 0.01% to TZS 9,225.45 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,508.81 points, down by 0.01%.
- All Share Index (DSEI) decreased by 0.52% to close at 1,844.09 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,818.24 points, 0.01% up.
- Bank, Finance & Investment Index closed at 2,418.23, down by 0.07%
- Commercial Services Index closed at 2,139.33 points like the week before.

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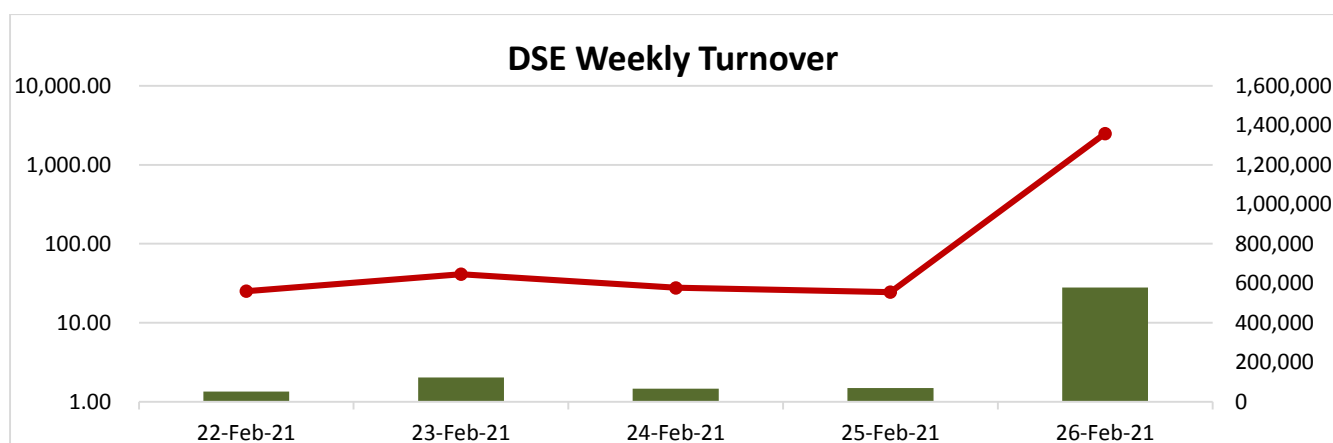
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The equity market posted a mixed performance this week. Gain in volume and Turnover came at the expense of prices. We expected a slight improvement next week as we enter the last month of the first quarter.

Statistics of the week;

The Week Ended	19-Feb-21	26-Feb-21	% Change
Turnover	689.93	2,610.22	278.33%
Foreign purchase	0.93	4.72	407.53%
Volume of shares	3,232,306.00	836,667.00	-74.12%
Total Market Capitalization (TZS bln)	15,400.77	15,320.86	-0.52%
Domestic Market Capitalization (TZS bln)	9,226.57	9,225.45	-0.01%
Outstanding Government Bond (TZS bln)	13,133.44	13,133.44	0.00%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,853.71	1,844.09	-0.52%
Tanzania Share Index (TSI)	3,509.25	3,508.81	-0.01%
Industrial & Allied (IA)	4,817.97	4,818.24	0.01%
Banks, Finance & Investment (BI)	2,420.04	2,418.23	-0.07%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

We expect yields to continue to rise in the next week auction for Treasury Bills.