

## WEEKLY MARKET WRAP-UPS

### A. EQUITIES

The equities market weekly turnover surged to TZS 689.93 million.

CRDB was a top market mover this week with 93.15% of total turnover.

JATU continued with its climb, recording a 56.36% increase to close at TZS 1,720/= and DSE gained 10% to close at TZS 1,100/=

Total Market capitalization recorded a slight increase of 0.04% to TZS 15,400.77 billion and domestic market capitalization increased by 0.01% to TZS 9,226.57 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,509.25 points, up by 0.01%.
- All Share Index (DSEI) increased by 0.04% to close at 1,853.71 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,817.97 points, 0.02% up.
- Bank, Finance & Investment Index closed at 2,420.04, same as last
- Commercial Services Index closed at 2,139.33 points like the week before.

February 19, 2021

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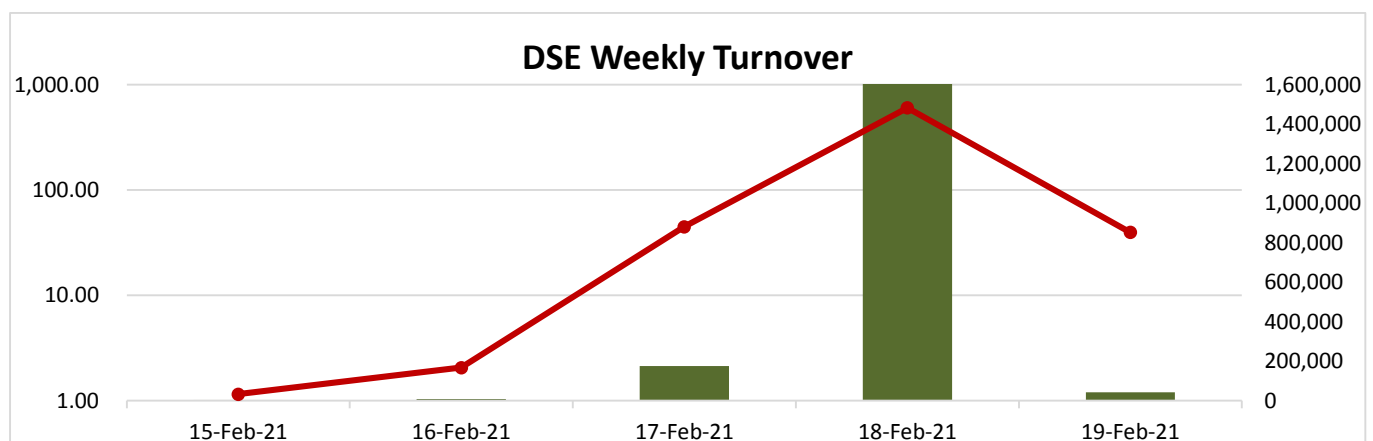
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

## OUTLOOK

The market echoed our last week sentiment, where we expected the performance to rebound. Volume and Turnover surged this week. All main Indices closed the week on a high note. We expect the trend to continue next week as we do not anticipate the 15 – Year Bond auction to garner much interest from investors.

### Statistics of the week;

The Week Ended	12-Jan-21	19-Jan-21	% Change
Turnover	351.23	689.93	96.43%
Foreign purchase	123.00	-	-100.00%
Volume of shares	680,932.00	3,232,306.00	374.69%
Total Market Capitalization (TZS bln)	15,393.99	15,400.77	0.04%
Domestic Market Capitalization (TZS bln)	9,225.45	9,226.57	0.01%
Outstanding Government Bond (TZS bln)	13,133.44	13,133.44	0.00%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,852.90	1,853.71	0.04%
Tanzania Share Index (TSI)	3,508.81	3,509.25	0.01%
Industrial & Allied (IA)	4,816.97	4,817.97	0.02%
Banks, Finance & Investment (BI)	2,420.04	2,420.04	0.00%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



*Source: DSE, Zan Securities Ltd*

## **B. GOVERNMENT SECURITIES**

We do not expect the next week's auction for 15 – Year Bond to repeat the feat of the 20 – Year bond. We expect subscription to slow down and yield to continue to rise.