

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market recorded a weekly turnover of TZS 351.23 million.

CRDB was a top market mover this week with 35.79% of total turnover followed by TBL and DSE with 32.60% and 24.18% respectively.

JATU reversed its trend this week, recording a 32.53% increase to close at TZS 1,100/= and DSE gained 4.17% to close at TZS 1,000/=

Total Market capitalization recorded an increase of 1.14% to TZS 15,393.99 billion while domestic market capitalization decreased by 0.38% to TZS 9,225.45 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,508.81 points, down by 0.38%.
- All Share Index (DSEI) increased by 1.14% to close at 1,852.90 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,816.97 points, 0.01% up.
- Bank, Finance & Investment Index closed at 2,420.04, 1.84% down.
- Commercial Services Index closed at 2,139.33 points like the week before.

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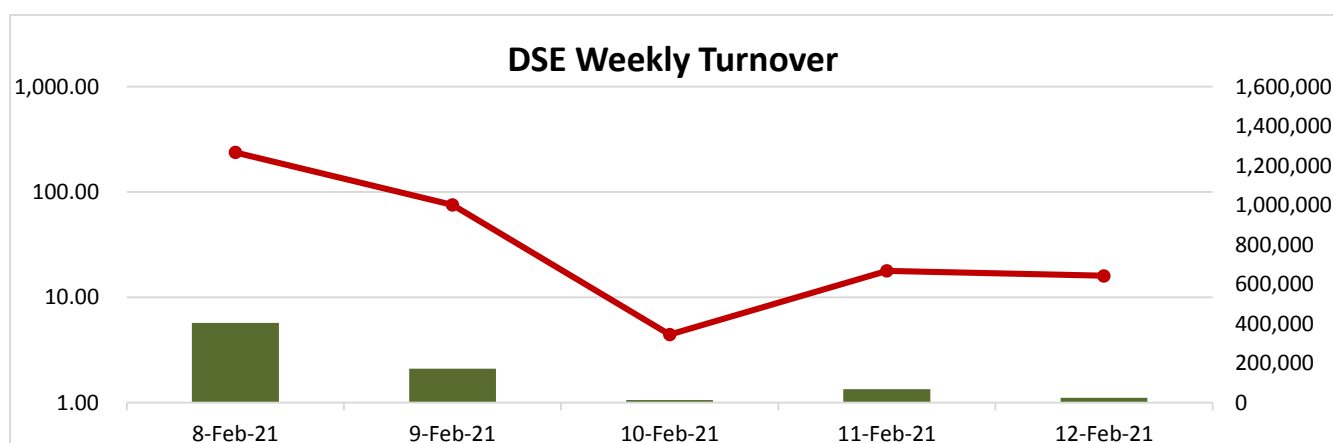
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The equity market performance continued with the down trend this week, mainly due to surge in investors' interest in Treasury Securities, particularly 20 – Year bond. We expect a few improvements next week.

Statistics of the week;

The Week Ended	5-Jan-21	12-Jan-21	% Change
Turnover	2,952.60	351.23	-88.10%
Foreign purchase	688.15	123.00	-82.13%
Volume of shares	1,813,520.00	680,932.00	-62.45%
Total Market Capitalization (TZS bln)	15,219.89	15,393.99	1.14%
Domestic Market Capitalization (TZS bln)	9,260.49	9,225.45	-0.38%
Outstanding Government Bond (TZS bln)	12,999.33	13,133.44	1.03%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,831.94	1,852.90	1.14%
Tanzania Share Index (TSI)	3,522.13	3,508.81	-0.38%
Industrial & Allied (IA)	4,816.27	4,816.97	0.01%
Banks, Finance & Investment (BI)	2,465.40	2,420.04	-1.84%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

Auction result for 20 – Year Bond echoed our last week sentiment where we expected yields to rise. We expect the trend to continue as the Government continue to roll out ambitious projects.