

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market recorded a weekly turnover of TZS 2.95 billion.

TCC was a top market mover this week with 56.90% of total turnover followed by TBL and CRDB with 31.40% and 9.68% respectively.

JATU continue to descend, recording a 23.15% decline to close at TZS 830/=

Total Market capitalization recorded an increase of 2.33% to TZS 15,219.89 billion while domestic market capitalization decreased by 0.01% to TZS 9,260.49 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,522.13 points, down by 0.01%.
- All Share Index (DSEI) increased by 2.33% to close at 1,831.94 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,816.27 points, 0.01% down.
- Bank, Finance & Investment Index closed at 2,465.40, same as last week.
- Commercial Services Index closed at 2,139.33 points like the week before.

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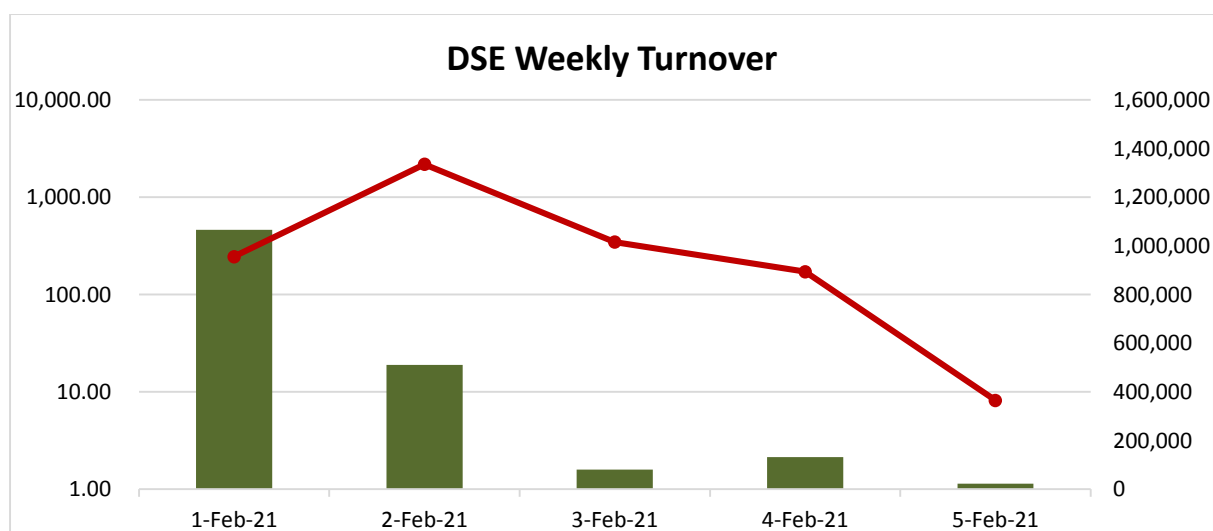
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market performance slowed down this week as Turnover and Volume declined, however, we expect a rebound next week as the importance of the Bank of Tanzania directives to financial institutions is factored into the prices.

Statistics of the week;

The Week Ended	29-Jan-21	5-Jan-21	% Change
Turnover	4,340.46	2,952.60	-31.97%
Foreign purchase	4,036.67	688.15	-82.95%
Volume of shares	7,352,697.00	1,813,520.00	-75.34%
Total Market Capitalization (TZS bln)	14,872.96	15,219.89	2.33%
Domestic Market Capitalization (TZS bln)	9,261.03	9,260.49	-0.01%
Outstanding Government Bond (TZS bln)	12,912.74	12,999.33	0.67%
Outstanding Corporate bond	120.01	120.01	0.00%
All Shares Index (DSEI)	1,790.18	1,831.94	2.33%
Tanzania Share Index (TSI)	3,522.33	3,522.13	-0.01%
Industrial & Allied (IA)	4,816.75	4,816.27	-0.01%
Banks, Finance & Investment (BI)	2,465.40	2,465.40	0.00%
Commercial Services (CS)	2,139.33	2,139.33	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd

B. GOVERNMENT SECURITIES

We expect yields to continue to rise in the next week Auction for 20 – Year Bond as investors’ appetite is slowly shifting into other asset classes like equities.