

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market posted a weekly turnover of TZS 117.84 million.

CRDB dominated the market share recording 81.76 percent of the total turnover followed by NICO by far.

TOL counter lost 8.33% to close at TZS 550/=

Total Market capitalization decreased by 0.81% to TZS 15,068.88 billion while domestic market capitalization decreased by 0.03% to TZS 9,152.98 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,485.34 points, 0.03% down.
- All Share Index (DSEI) decreased by 0.81% to close at 1,815.05 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,769.71 points, 0.05% down.
- Bank, Finance & Investment Index decreased by 0.01% to close at 2,179.00 points.
- Commercial Services Index closed at 2,351.44 points, same as last week.

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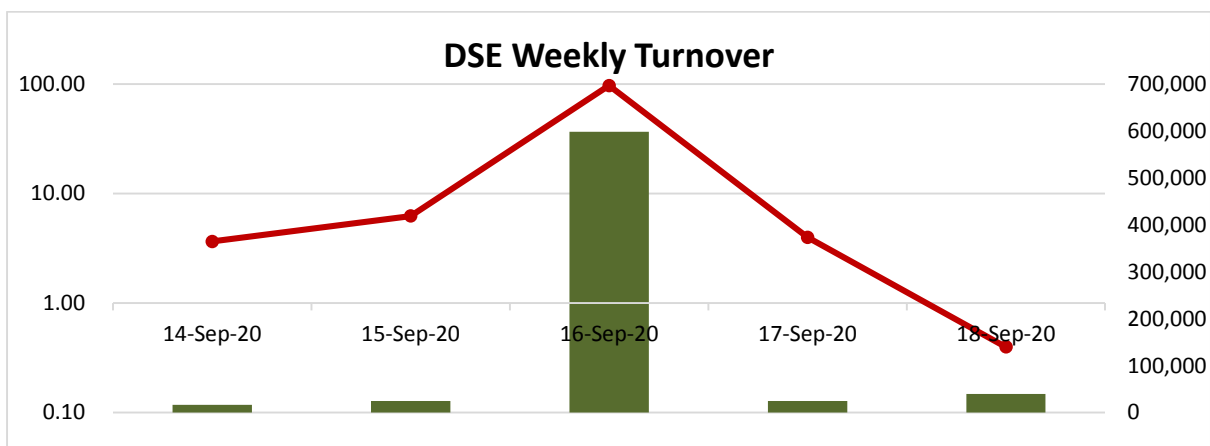
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market slowed down this week with a decrease in turnover. We expect an improvement in performance next week.

Statistics of the week;

The Week Ended	11-Sep-20	18-Sep-20	% Change
Turnover	1,701.58	117.84	-93.07%
Foreign purchase	1,346.83	66.60	-95.06%
Volume of shares	613,652.00	702,147.00	14.42%
Total Market Capitalization (TZS bln)	15,191.20	15,068.88	-0.81%
Domestic Market Capitalization (TZS bln)	9,156.18	9,152.98	-0.03%
Outstanding Government Bond (TZS bln)	11,937.02	12,043.40	0.89%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,829.78	1,815.05	-0.81%
Tanzania Share Index (TSI)	3,486.56	3,485.34	-0.03%
Industrial & Allied (IA)	4,772.33	4,769.71	-0.05%
Banks, Finance & Investment (BI)	2,179.30	2,179.00	-0.01%
Commercial Services (CS)	2,351.44	2,351.44	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

We expect yields to continue to decrease in the next week's auction for the 20 – Year Treasury Bond.