

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market posted a weekly turnover of TZS 1.70 billion.

TBL dominated the market share recording 71.22 percent of the total turnover followed by TCC with 23.79 percent.

DCB counter lost 8.62% to close at TZS 265/=

Total Market capitalization decreased by 0.81% to TZS 15,191.20 billion while domestic market capitalization decreased by 0.03% to TZS 9,156.18 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,486.56 points, 0.03% down.
- All Share Index (DSEI) decreased by 0.81% to close at 1,829.78 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,772.33 points, same as last week.
- Bank, Finance & Investment Index decreased by 0.13% to close at 2,179.30 points.
- Commercial Services Index closed at 2,351.44 points, same as last week.

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DISCLAIMERS:

Past performance is not a guide to future performance. The material contained herein has been prepared from sources and data we believe to be reliable but we make no guarantee as to its accuracy or completeness. This material is published solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or investment product.

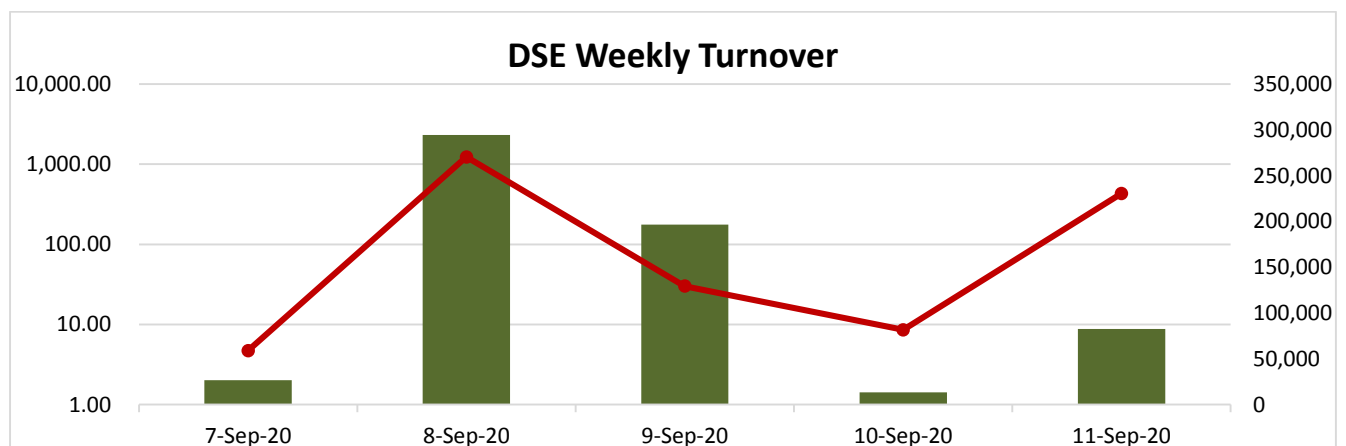
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market performance echoed our last week sentiment where we forecast turnover to continue to increase. We expect the trend to continue next week.

Statistics of the week;

The Week Ended	4-Sep-20	11-Sep-20	% Change
Turnover	956.63	1,701.58	77.87%
Foreign purchase	137.03	1,346.83	882.87%
Volume of shares	1,155,921.00	613,652.00	-46.91%
Total Market Capitalization (TZS bln)	15,314.98	15,191.20	-0.81%
Domestic Market Capitalization (TZS bln)	9,158.49	9,156.18	-0.03%
Outstanding Government Bond (TZS bln)	11,937.02	11,937.02	0.00%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,844.69	1,829.78	-0.81%
Tanzania Share Index (TSI)	3,487.44	3,486.56	-0.03%
Industrial & Allied (IA)	4,772.33	4,772.33	0.00%
Banks, Finance & Investment (BI)	2,182.24	2,179.30	-0.13%
Commercial Services (CS)	2,351.44	2,351.44	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

We expect yields to continue to decrease in the next week's auction for the Treasury Bills.