

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market posted a weekly turnover of TZS 956.63million.

TCC dominated the market share recording 73.65 percent of the total turnover followed by CRDB with 14.83 percent.

CRDB counter lost 6.25% to close at TZS 150/= and SWISS slipped 9.23% to close at TZS 1,180/=

Total Market capitalization increased by 2.89% to TZS 15,314.98 billion while domestic market capitalization decreased by 0.33% to TZS 9,158.49 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,487.44 points, 0.33% down.
- All Share Index (DSEI) decreased by 0.33% to close at 1,844.69 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,772.33 points, same as last week.
- Bank, Finance & Investment Index decreased by 1.50% to close at 2,182.24 points.
- Commercial Services Index closed at 2,351.44 points, 0.21% down.

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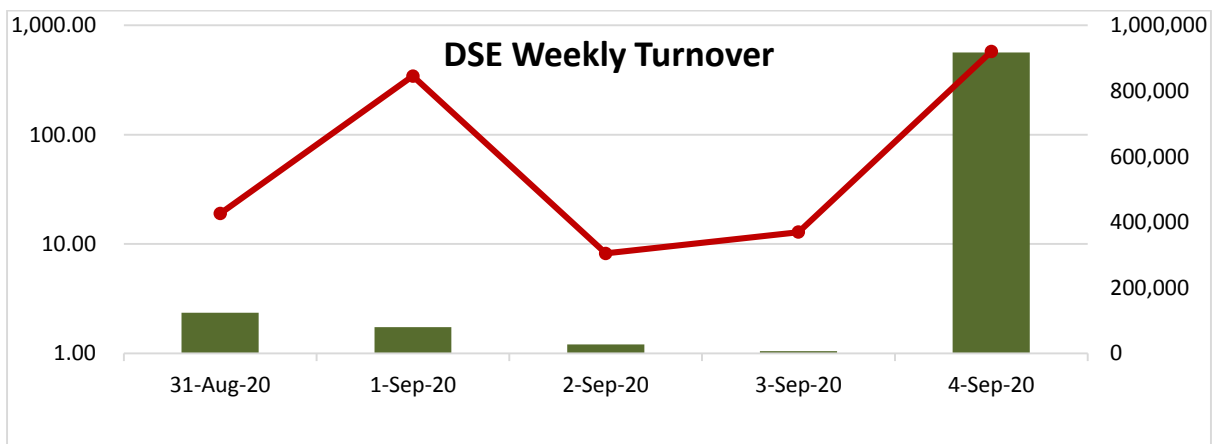
OUTLOOK

The domestic equity market performance recorded a huge increase in turnover on the back of block trades. We expect the trend to continue next week

Statistics of the week;

The Week Ended	28-Aug-20	4-Sep-20	% Change
Turnover	132.81	956.63	620.30%
Foreign purchase	0.96	137.03	14173.96%
Volume of shares	588,938.00	1,155,921.00	96.27%
Total Market Capitalization (TZS bln)	14,885.10	15,314.98	2.89%
Domestic Market Capitalization (TZS bln)	9,188.93	9,158.49	-0.33%
Outstanding Government Bond (TZS bln)	11,814.30	11,937.02	1.04%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,792.90	1,844.69	2.89%
Tanzania Share Index (TSI)	3,499.04	3,487.44	-0.33%
Industrial & Allied (IA)	4,772.33	4,772.33	0.00%
Banks, Finance & Investment (BI)	2,215.47	2,182.24	-1.50%
Commercial Services (CS)	2,356.49	2,351.44	-0.21%

Source: DSE Market Report



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

We expect yields to continue to decrease in the next week's auction for the 15 – Year Treasury Bond.