

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 132.81 million.

CRDB dominated the market share recording 67.68 percent of the total turnover followed by TPCC with 30.80 percent.

CRDB counter lost 3.03% to close at TZS 160/= while TPCC gained 9.09% to close at TZS 2,160/=

Total Market capitalization increased by 1.15% to TZS 14,885.10 billion and domestic market capitalization increased by 0.21% to TZS 9,188.93 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,499.04 points, 0.21% up.
- All Share Index (DSEI) increased by 1.15% to close at 1,792.90 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,772.33 points, 0.61% up.
- Bank, Finance & Investment Index decreased by 0.74% to close at 2,215.47 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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Prepared by:

Raphael Masumbuko
raphael.masumbuko@zansec.co.tz
o.tz

DISCLAIMERS:

Past performance is not a guide to future performance. The material contained herein has been prepared from sources and data we believe to be reliable but we make no guarantee as to its accuracy or completeness. This material is published solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or investment product.

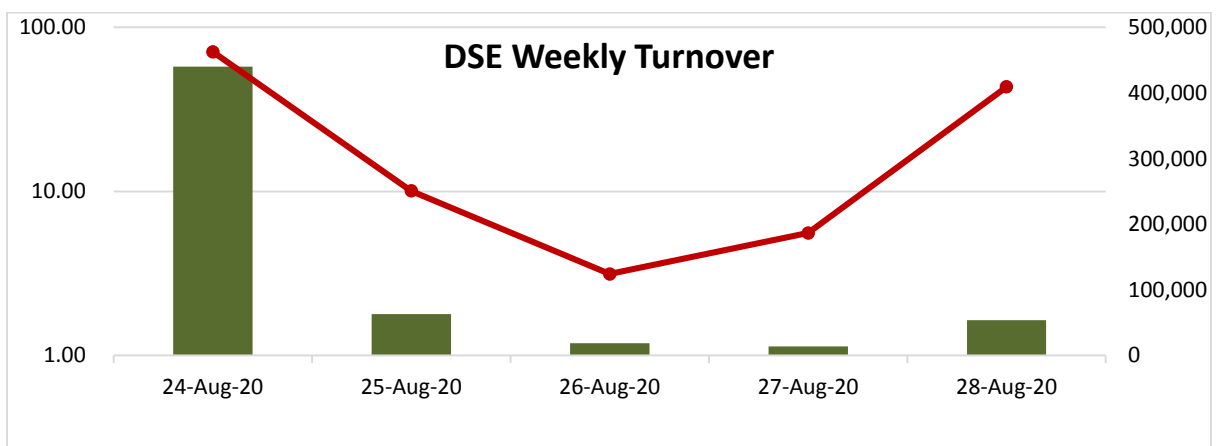
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market performance recorded a positive performance despite a decrease in volume. We expect the trend to continue next week.

Statistics of the week;

The Week Ended	21-Aug-20	28-Aug-20	% Change
Turnover	1,290.88	132.81	-89.71%
Foreign purchase	107.69	0.96	-99.11%
Volume of shares	1,281,889.00	588,938.00	-54.06%
Total Market Capitalization (TZS bln)	14,715.44	14,885.10	1.15%
Domestic Market Capitalization (TZS bln)	9,169.60	9,188.93	0.21%
Outstanding Government Bond (TZS bln)	11,814.30	11,814.30	0.00%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,772.47	1,792.90	1.15%
Tanzania Share Index (TSI)	3,491.68	3,499.04	0.21%
Industrial & Allied (IA)	4,743.61	4,772.33	0.61%
Banks, Finance & Investment (BI)	2,232.09	2,215.47	-0.74%
Commercial Services (CS)	2,356.49	2,356.49	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

We expect yields to continue with downward movement in the next week's auction for Treasury Bills.