

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 1.29 billion.

TBL dominated the market share recording 80.90 percent of the total turnover followed by CRDB with 14.46 percent.

CRDB counter gained 3.13% to close at TZS 165/= while NICOL dropped 2.94% to close at TZS 165/=

Total Market capitalization increased by 1.45% to TZS 14,715.44 billion and domestic market capitalization increased by 0.14% to TZS 9,169.60 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,491.68 points, 0.14% up.
- All Share Index (DSEI) increased by 1.45% to close at 1,772.47 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,743.61 points, like a week before.
- Bank, Finance & Investment Index increased by 0.73 percent to close at 2,232.09 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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Past performance is not a guide to future performance. The material contained herein has been prepared from sources and data we believe to be reliable but we make no guarantee as to its accuracy or completeness. This material is published solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or investment product.

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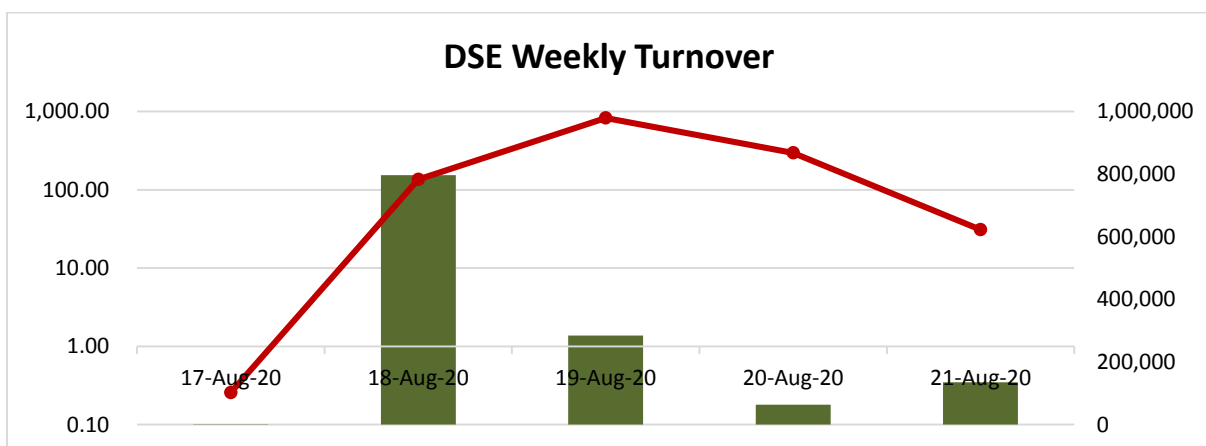
OUTLOOK

The domestic equity market performance echoed our last week sentiment, where we forecast positive performance to continue. We expect the trend to continue next week.

Statistics of the week;

The Week Ended	14-Aug-20	21-Aug-20	% Change
Turnover	13,232.76	1,290.88	-90.24%
Foreign purchase	0.00	107.69	N/A
Volume of shares	2,999,208.00	1,281,889.00	-57.26%
Total Market Capitalization (TZS bln)	14,504.41	14,715.44	1.45%
Domestic Market Capitalization (TZS bln)	9,156.89	9,169.60	0.14%
Outstanding Government Bond (TZS bln)	11,648.80	11,814.30	1.42%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,747.05	1,772.47	1.46%
Tanzania Share Index (TSI)	3,486.83	3,491.68	0.14%
Industrial & Allied (IA)	4,743.61	4,743.61	0.00%
Banks, Finance & Investment (BI)	2,215.92	2,232.09	0.73%
Commercial Services (CS)	2,356.49	2,356.49	0.00%

Source: DSE Market Report



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

We expect yields to continue with downward movement in the next week's auction for 10 – Year Treasury Bond.