

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 13.23 billion.

TBL dominated the market share recording 94.47 percent of the total turnover followed by TPCC with 2.06 percent.

CRDB counter gained 6.67% to close at TZS 160.

Total Market capitalization decreased by 1.21 percent to TZS 14,504.41 billion and domestic market capitalization increased by 0.29 percent to TZS 9,156.89 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,486.83points, 0.29 percent up.
- All Share Index (DSEI) decreased by 1.21 percent to close at 1,747.05points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,743.61 points, like a week before.
- Bank, Finance & Investment Index increased by 1.52 percent to close at 2,215.92 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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Prepared by:

Raphael Masumbuko
raphael.masumbuko@zansec.c
o.tz

DISCLAIMERS:

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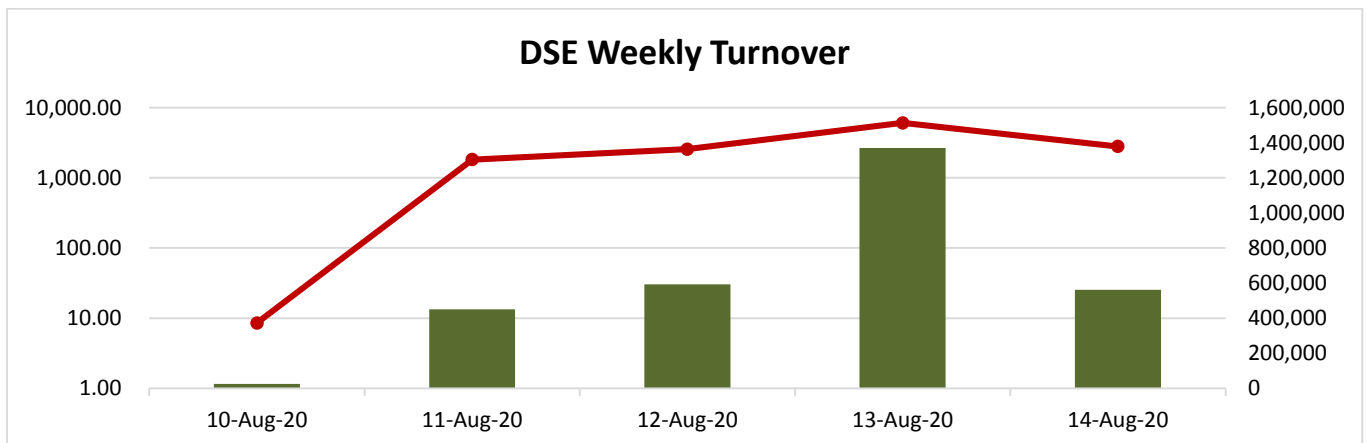
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market continued with upward momentum this week. We expect block trades to continue boosting the performance next week.

Statistics of the week;

The Week Ended	7-Aug-20	14-Aug-20	% Change
Turnover	7,299.86	13,232.76	81.27%
Foreign purchase	4,200.84	-	-100.00%
Volume of shares	18,380,941.00	2,999,208.00	-83.68%
Total Market Capitalization (TZS bln)	14,681.54	14,504.41	-1.21%
Domestic Market Capitalization (TZS bln)	9,130.77	9,156.89	0.29%
Outstanding Government Bond (TZS bln)	11,648.80	11,648.80	0.00%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,768.38	1,747.05	-1.21%
Tanzania Share Index (TSI)	3,476.88	3,486.83	0.29%
Industrial & Allied (IA)	4,743.61	4,743.61	0.00%
Banks, Finance & Investment (BI)	2,182.69	2,215.92	1.52%
Commercial Services (CS)	2,356.49	2,356.49	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

Auction results for 2 – Year Treasury Bond echoed our last week sentiment. We expect the yield to continue to decrease as investors’ appetite for Treasury securities is still high.