

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 7.30 billion.

TBL dominated the market share recording 63.70 percent of the total turnover followed by CRDB with 30.99 percent.

Total Market capitalization decreased by 1.77 percent to TZS 14,681.54 billion and domestic market capitalization increased by 0.14 percent to TZS 9,130.77 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,476.88 points, 0.14 percent up.
- All Share Index (DSEI) decreased by 1.77 percent to close at 1,768.38 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,743.61 points, like a week before.
- Bank, Finance & Investment Index increased by 0.77 percent to close at 2,182.69 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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DISCLAIMERS:

Past performance is not a guide to future performance. The material contained herein has been prepared from sources and data we believe to be reliable but we make no guarantee as to its accuracy or completeness. This material is published solely for informational purposes and is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or investment product.

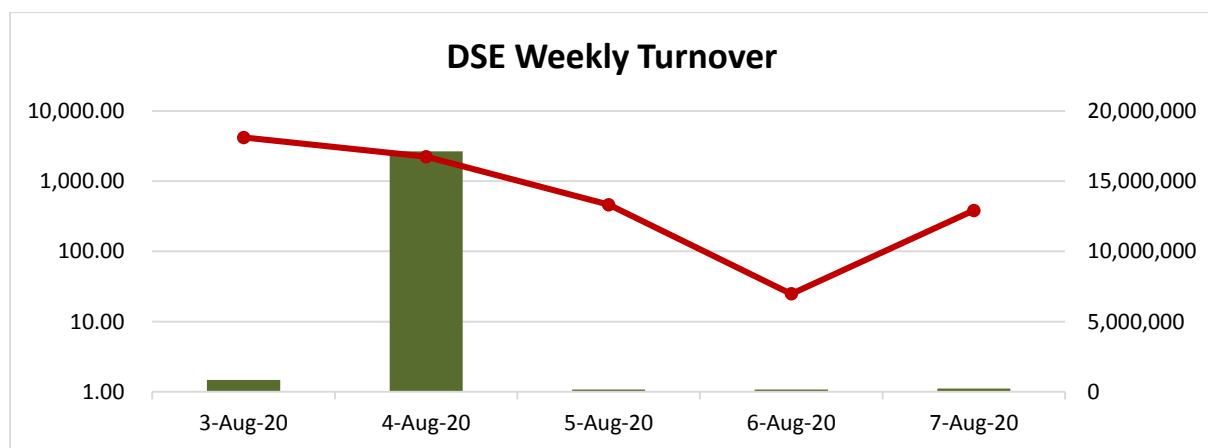
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

The domestic equity market recorded a slight increase in performance echoing our last week sentiment. We expect the momentum to continue next week.

Statistics of the week;

The Week Ended	30-Jul-20	7-Aug-20	% Change
Turnover	87.18	7,299.86	8273.32%
Foreign purchase	9.69	4,200.84	43252.32%
Volume of shares	505,342.00	18,380,941.00	3537.33%
Total Market Capitalization (TZS bln)	14,945.35	14,681.54	-1.77%
Domestic Market Capitalization (TZS bln)	9,117.71	9,130.77	0.14%
Outstanding Government Bond (TZS bln)	11,530.67	11,648.80	1.02%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,800.16	1,768.38	-1.77%
Tanzania Share Index (TSI)	3,471.91	3,476.88	0.14%
Industrial & Allied (IA)	4,743.61	4,743.61	0.00%
Banks, Finance & Investment (BI)	2,166.07	2,182.69	0.77%
Commercial Services (CS)	2,356.49	2,356.49	0.00%
<i>Source: DSE Market Report</i>			



Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

Results auction for Treasury Bills echoed our last week's sentiment. We expect yields to continue with the downward trend in next week's 2 – Year Bond auction.