

WEEKLY MARKET WRAP-UPS

A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 87.18 million.

TBL dominated the market share recording 78.10 percent of the total turnover followed by DSE with 12.78 percent.

Total Market capitalization increased by 0.20 percent to TZS 14,945.35 billion and domestic market capitalization increased by 0.15 percent to TZS 9,117.71 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,471.91 points, 0.15 percent up.
- All Share Index (DSEI) increased by 0.20 percent to close at 1,800.16 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,743.61 points, like a week before.
- Bank, Finance & Investment Index increased by 0.79 percent to close at 2,166.07 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

OUTLOOK

We think second quarter results from financials might boost the equity market in the next week.

Statistics of the week;

The Week Ended	24-Jul-20	30-Jul-20	% Change
Turnover	479.73	87.18	-81.83%
Foreign purchase	14.83	9.69	-34.66%
Volume of shares	540,900.00	505,342.00	-6.57%
Total Market Capitalization (TZS bln)	14,915.15	14,945.35	0.20%
Domestic Market Capitalization (TZS bln)	9,104.31	9,117.71	0.15%
Outstanding Government Bond (TZS bln)	11,447.54	11,530.67	0.73%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,796.52	1,800.16	0.20%
Tanzania Share Index (TSI)	3,466.81	3,471.91	0.15%
Industrial & Allied (IA)	4,743.61	4,743.61	0.00%
Banks, Finance & Investment (BI)	2,149.01	2,166.07	0.79%
Commercial Services (CS)	2,356.49	2,356.49	0.00%
<i>Source: DSE Market Report</i>			

Source: DSE, Zan Securities Ltd



B. GOVERNMENT SECURITIES

Results auction for 20 – Year Treasury Bond echoed our last week’s sentiment. We expect yields to continue with the downward trend in next week’s Treasury Bills auction.