

## WEEKLY MARKET WRAP-UPS

### A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 479.73 million.

TBL dominated the market share recording 79.87 percent of the total turnover followed by CRDB with 12.21 percent.

Total Market capitalization decreased by 0.01 percent to TZS 14,915.15 billion while domestic market capitalization remained the same at TZS 9,104.31 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,466.81 points, same as the week before.
- All Share Index (DSEI) decreased by 0.01 percent to close at 1,796.52 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,743.61 points, like a week before.
- Bank, Finance & Investment Index closed the same at 2,149.31 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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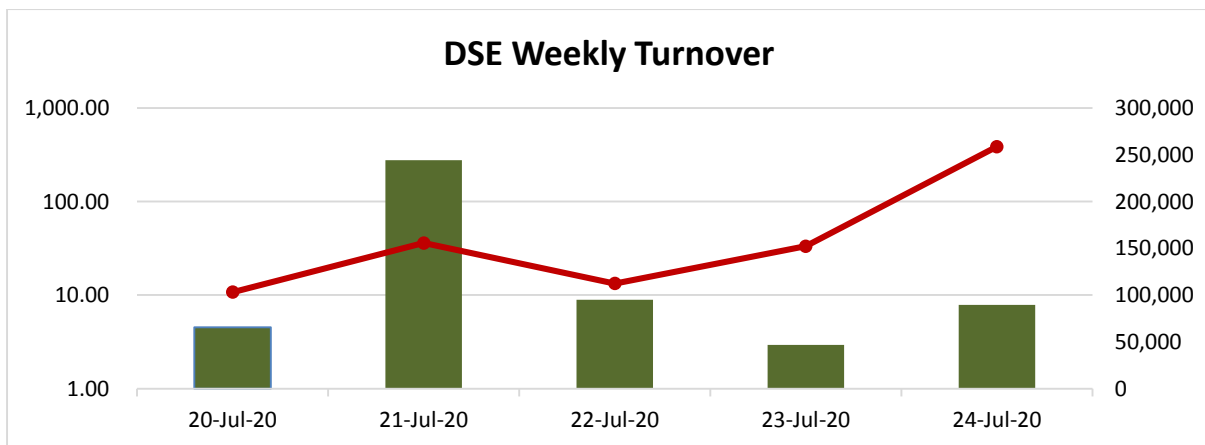
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

## OUTLOOK

We noticed some activity on one of less traded counters this week and we think that signals a change of trend.

## Statistics of the week;

The Week Ended	17-Jul-20	24-Jul-20	% Change
Turnover	1,300.00	479.73	-63.10%
Foreign purchase	14.74	14.83	0.61%
Volume of shares	3,472,969.00	540,900.00	-84.43%
Total Market Capitalization (TZS bln)	14,916.95	14,915.15	-0.01%
Domestic Market Capitalization (TZS bln)	9,104.31	9,104.31	0.00%
Outstanding Government Bond (TZS bln)	11,447.54	11,447.54	0.00%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,796.74	1,796.52	-0.01%
Tanzania Share Index (TSI)	3,466.81	3,466.81	0.00%
Industrial & Allied (IA)	4,743.61	4,743.61	0.00%
Banks, Finance & Investment (BI)	2,149.01	2,149.01	0.00%
Commercial Services (CS)	2,356.49	2,356.49	0.00%
<i>Source: DSE Market Report</i>			



*Source: DSE, Zan Securities Ltd*



**B. GOVERNMENT SECURITIES**

We expect a decline in yields in the next week's 20 – Year Treasury Bond Auction owing to this week auction results for Treasury Bills.