

## WEEKLY MARKET WRAP-UPS

### A. EQUITIES

The equities market turnover posted a weekly turnover of TZS 1.30 billion.

TBL dominated the market share recording 82.07 percent of the total turnover followed by CRDB with 17.67 percent.

Total Market capitalization decreased by 0.47 percent to TZS 14,916.95 billion while domestic market capitalization remained the same at TZS 9,104.31 billion.

The key benchmark indices closed as follows;

- Tanzania share index (TSI) closed at 3,466.81 points, same as the week before.
- All Share Index (DSEI) increased by 0.47 percent to close at 1,796.74 points

Sector Indices closed as follows;

- Industrial & Allied Index (IA) closed at 4,743.61 points, like a week before.
- Bank, Finance & Investment Index closed the same at 2,149.31 points.
- Commercial Services Index closed at 2,356.49 points, same as last week.

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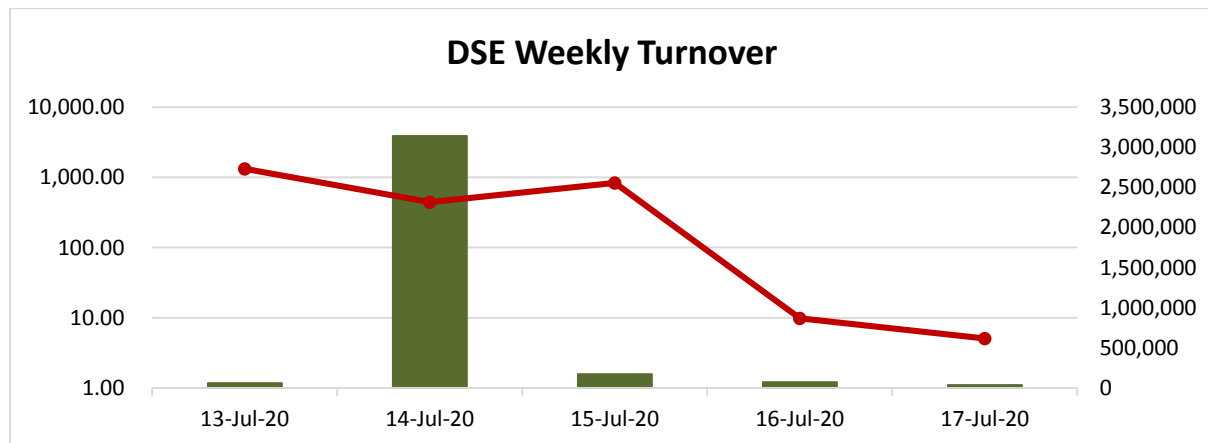
There is no assurance that any of the target prices or other forward-looking statements mentioned will be attained. Any market prices are only indications of market values and are subject to change.

**OUTLOOK**

We expect block trades to support the volume in the weeks ahead.

**Statistics of the week;**

The Week Ended	10-Jul-20	17-Jul-20	% Change
Turnover	1,356.26	1,300.00	-4.15%
Foreign purchase	1,163.65	14.74	-98.73%
Volume of shares	538,757.00	3,472,969.00	544.63%
Total Market Capitalization (TZS bln)	14,847.08	14,916.95	0.47%
Domestic Market Capitalization (TZS bln)	9,104.31	9,104.31	0.00%
Outstanding Government Bond (TZS bln)	11,337.52	11,447.54	0.97%
Outstanding Corporate bond	143.40	143.4	0.00%
All Shares Index (DSEI)	1,788.33	1,796.74	0.47%
Tanzania Share Index (TSI)	3,466.81	3,466.81	0.00%
Industrial & Allied (IA)	4,743.61	4,743.61	0.00%
Banks, Finance & Investment (BI)	2,149.01	2,149.01	0.00%
Commercial Services (CS)	2,356.49	2,356.49	0.00%
<i>Source: DSE Market Report</i>			



*Source: DSE, Zan Securities Ltd*



## **B. GOVERNMENT SECURITIES**

We expect a decline in yields in the next week's Treasury Bills Auction owing to this week auction results for 15 – Year Bond.